



Quick start guide

Cart2Quote for Magento 2

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Introduction

Congratulations on your purchase of Cart2Quote for Magento 2. You are almost in business! This quick start guide helps you set up Cart2Quote. If you need support, look at our more [extensive manuals](#), [request e-mail support](#) or let us take care of installing Cart2Quote or integrating Cart2Quote to your theme by [purchasing development hours](#).

Installation

Decide how you want to install Cart2Quote, there are two options:

- ① Installation with the Magento 2 Component Manager
- ② Installation using the command line

Short instructions for both methods are given below.

Magento 2 Component Manager

If you purchased Cart2Quote in Magento's Marketplace, install the extension with the Component Manager. The installation process for Cart2Quote is the same as for any other extension in the Marketplace.

Command line

Please take a look at our extensive [installation manual](#) for instructions on installing Cart2Quote through the command line.

Getting started

The general settings can be found in the menu: Stores->Configuration->Cart2Quote->Quotation.

Configuration

Store View: Default Config ? **Save Config**

GENERAL **CATALOG** **CUSTOMERS** **CART2QUOTE**

Quotation

Quote Emails

Not2Order

SALES **SERVICES**

General

Cart2Quote for Magento 2 (version 1.0.12) provided by Cart2Quote | B2B Magento extensions
For documentation and support visit the [Cart2Quote support page](#) or contact: support@cart2quote.com

Frontend Quotation Visibility Yes 1 [GLOBAL]

Global

Default is Quotable Setting Yes 2 [STORE VIEW]

Add Button on Detail Page Yes 3 [STORE VIEW]

Add Button on Category Page Yes 4 [STORE VIEW]

Display Quotation Cart Sidebar Yes 5 [STORE VIEW]

- ① Enable Cart2Quote for the frontend of your store
- ② Default is Quotable setting for new products
- ③ Enable/Disable the Quote button on the product detail page
- ④ Enable/Disable the Quote button on the category page

2 Create a Quote

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Create a Quote in the backend

- ① Go to Quotations
- ② Click "Create new Quote"
- ③ Select or create a customer
- ④ Add products to the order list
- ⑤ Click "Create Quote"

When this process goes well, Cart2Quote is correctly installed.



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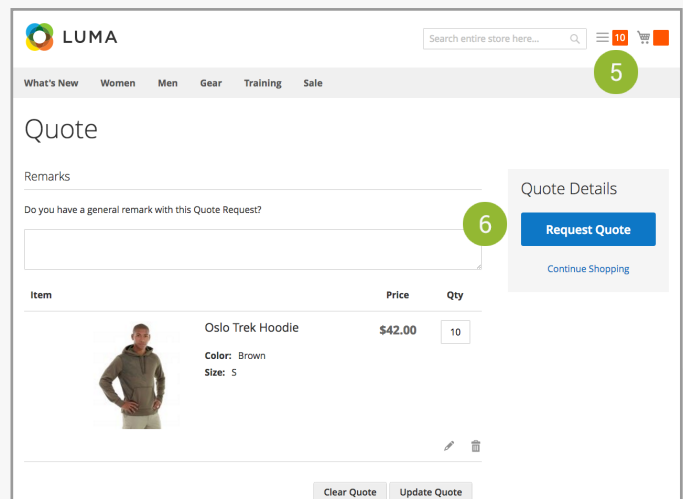
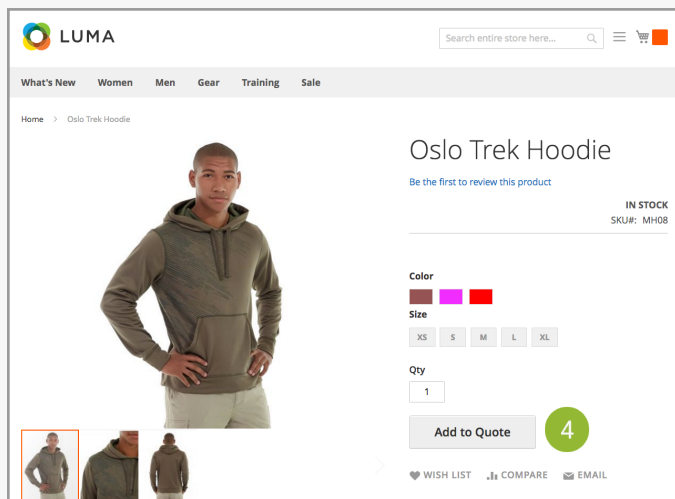
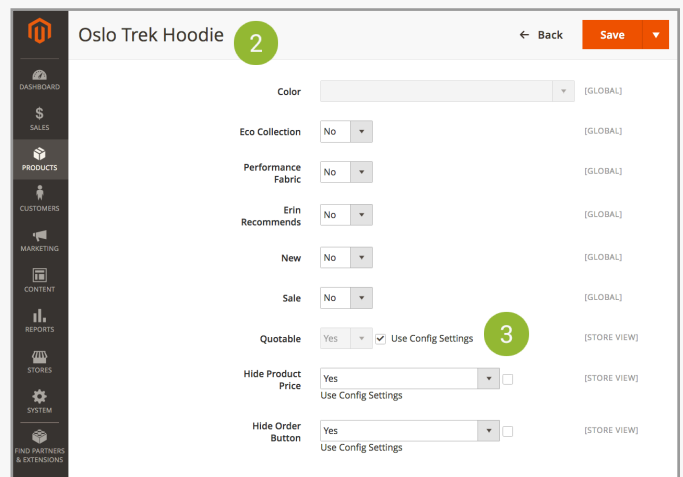
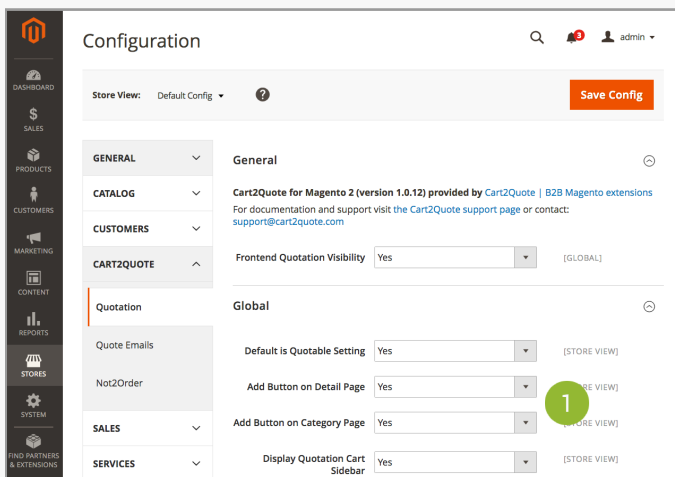
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Create a Quote in the front-end

- ① In your backend, enable 'Add Button on Detail Page' and 'Add Button on Category Page' for front-end functionality.
- ② Select a product.
- ③ Set 'Quotable' to "Yes".
- ④ In your front-end, find the product and click "Add to Quote".
- ⑤ View Quotation.



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Configure Cart2Quote

When everything works fine, you can configure Cart2Quote to your wishes and make changes to your theme if necessary.

Learn more

Take a look at our more extensive manuals for further explanation of the configuration processes:

→ [User Manual](#)

→ [Installation Manual](#)

