



Quick start guide

Cart2Quote for Magento 1

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1 Installation

Reading progress



Introduction

Congratulations on your purchase of Cart2Quote. You are almost in business! This quick start guide helps you set up Cart2Quote. If you need support, look at our more [extensive manuals](#), [request e-mail support](#) or let us take care of installing Cart2Quote or integrating Cart2Quote to your theme by [purchasing development hours](#).

Preparation

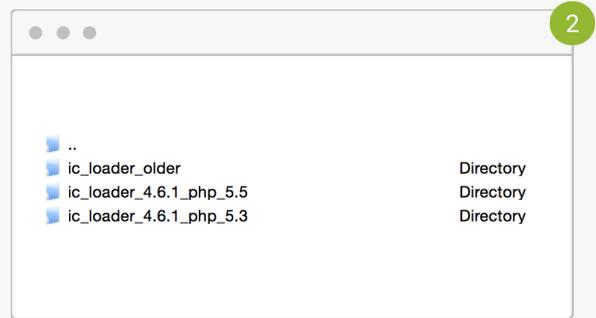
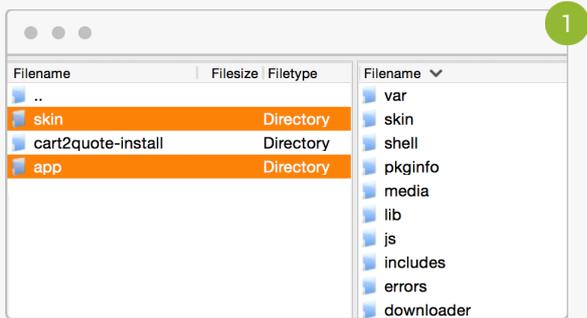
- ① Write down your PHP version
- ② Write down your IonCube version
(If you purchased the encrypted files of Cart2Quote, get Open Source files if you do not want to use IonCube).
- ③ Unzip Cart2Quote
- ④ Look up your license key
- ⑤ Disable caching and compilation mode ↓

A screenshot of the Magento Admin Panel. The top navigation bar includes 'Dashboard', 'Sales', 'Catalog', 'Mobile', 'Customers', 'Promotions', 'Newsletter', 'Lanot', 'CMS', 'Blog', 'Reports', 'System' (highlighted), 'Copernica', and 'Get help for'. A message banner at the top says 'Latest Message: New version 1.1.2 of Dynamic Product Options is available. Read details'. Below this is the 'Cache Storage Management' section with buttons for 'Flush Magento Cache' and 'Flush Cache Storage'. A table lists various cache types, all of which are currently 'DISABLED'. A green circle with the number '5' is overlaid on the 'DISABLED' button for the 'CONFIG' cache type.

Cache Type	Description	Associated Tags	Status
<input type="checkbox"/> Configuration	System(config.xml, local.xml) and modules configuration files(config.xml).	CONFIG	DISABLED
<input type="checkbox"/> Layouts	Layout building instructions.	LAYOUT_GENERAL_CACHE_TAG	DISABLED
<input type="checkbox"/> Blocks HTML output	Page blocks HTML.	BLOCK_HTML	DISABLED
<input type="checkbox"/> Translations	Translation files.	TRANSLATE	DISABLED
<input type="checkbox"/> Collections Data	Collection data files.	COLLECTION_DATA	DISABLED
<input type="checkbox"/> EAV types and attributes	Entity types declaration cache.	EAV	DISABLED
<input type="checkbox"/> Web Services Configuration	Web Services definition files (api.xml).	CONFIG_API1	DISABLED
<input type="checkbox"/> Web Services Configuration	Web Services definition files (api2.xml).	CONFIG_API2	DISABLED

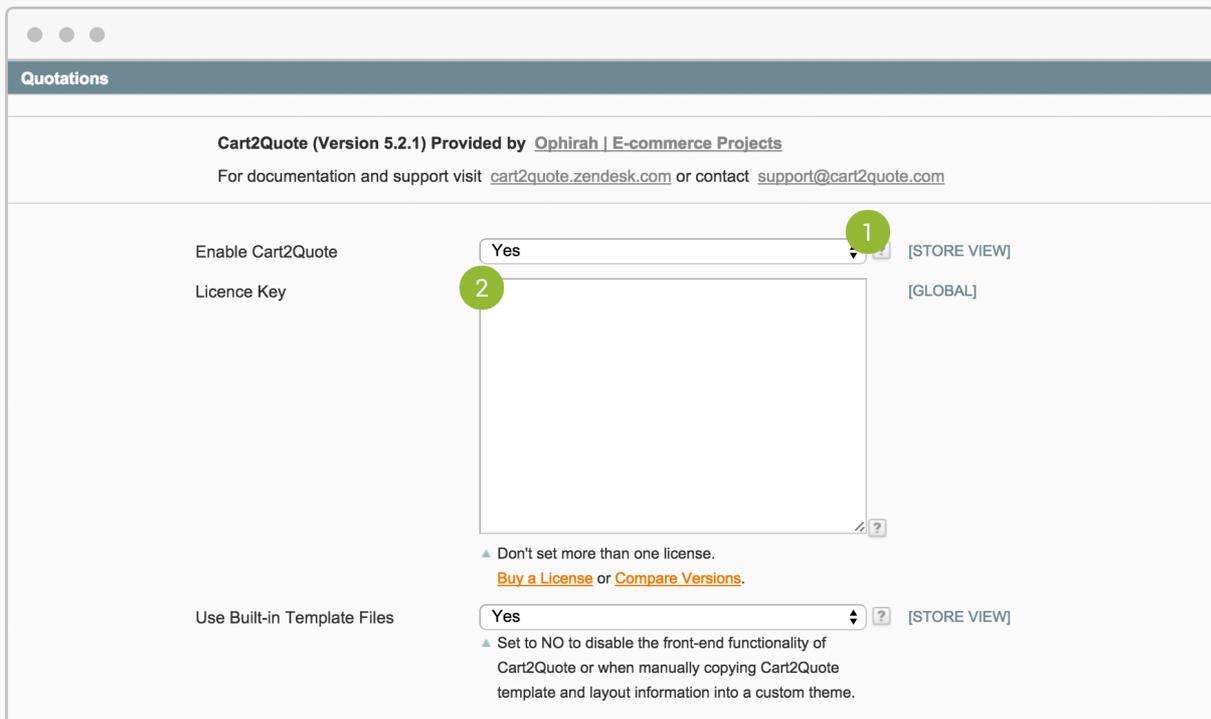
Installation

- ① Transfer the App and Skin folder in 1.7_1.9 to your Magento installation.
- ② Choose the IonCube files from the folder "ioncube_files", that correspond to your IonCube and PHP version.



License

- ① Enter your license key in the Magento backend.
- ② Enable the module on the same screen.



2 Create a Quote

Reading progress



Create a Quote in the backend

- ① Go to Quotations
- ② Click "Create new Quote"
- ③ Select or create a customer
- ④ Add products to the order list
- ⑤ Click "Create Quotation"
- ⑥ Click "Submit Proposal" after all required information is filled in

When this process goes well, Cart2Quote is correctly installed.

Magento Admin Panel

Dashboard Sales Catalog Customers Promotions Newsletter CMS Reports System

Quotations

Orders Invoices [Create New Quote](#)

Shipments

Page 1 | per page | Total 72 records found

Credit Memos

Select All | Un

Transactions Visible | 0 items selected

Recurring Profiles (beta)

Quotations

Any	Quo	Recurring Profiles (beta)	Created On	Assigned to	Company	Fir
<input type="checkbox"/>	Q10	Terms and conditions	6, 2015 3:14:38 AM	Site Owner		JP
<input type="checkbox"/>	Q10	Tax	5, 2015 10:13:38 AM	Site Owner		Le
<input type="checkbox"/>	Q10.50		Dec 15, 2015 9:52:33 AM	Site Owner		Le
<input type="checkbox"/>	Q10.49		Dec 15, 2015 9:51:47 AM	Site Owner		Le
<input type="checkbox"/>	Q10.48		Dec 15, 2015 9:39:23 AM	Site Owner		Le
<input type="checkbox"/>	Q10.47		Dec 15, 2015 8:05:23 AM	Site Owner		Le
<input type="checkbox"/>	Q10.46		Dec 15, 2015 8:01:48 AM	Site Owner		Le

Magento Admin Panel

Dashboard Sales Catalog Customers Promotions Newsletter CMS Reports System

Create New Order for New Customer in English

Items Ordered [Add Products](#)

Product Price

No ordered items

Account Information

Group * General

Email

Billing Address

Select from existing customer addresses:

[Add New Address](#)

Order Totals

Subtotal	\$50.00
Tax	\$4.13
Grand Total	\$54.13

Append Comments

Email Order Confirmation

[Create Quotation](#) [Submit Order](#)

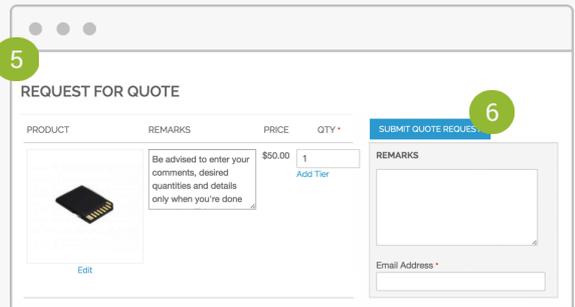
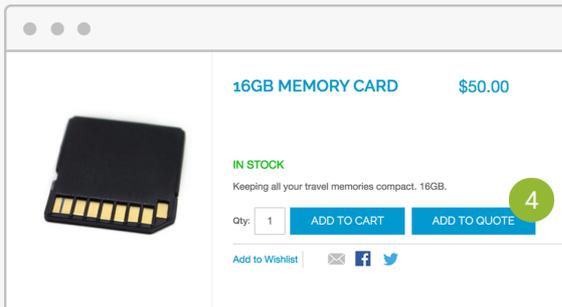
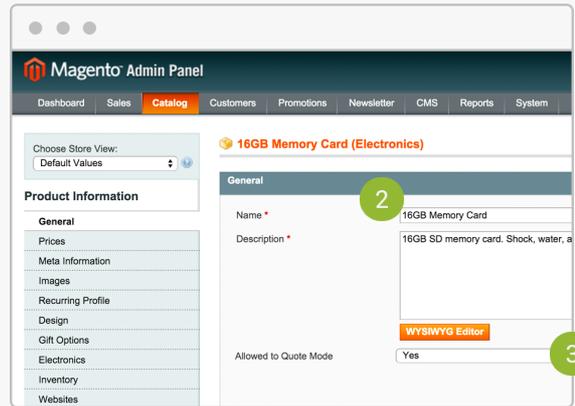
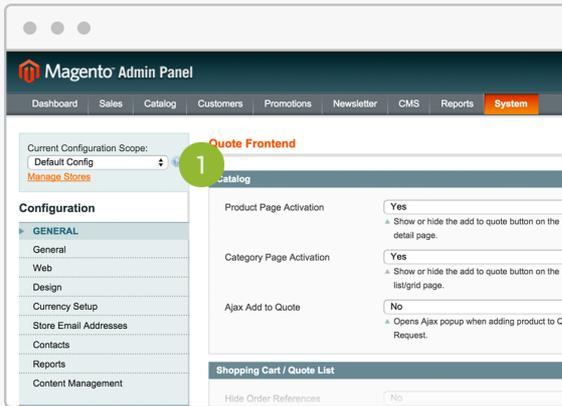
Quote Totals

Subtotal Original (Excl. Tax)	\$50.00
Subtotal (Excl. Tax)	\$50.00
Tax	\$4.13
Grand Total (Incl. Tax)	\$54.13
Quote profit*	\$50.00

[Submit Proposal](#) [Create Order](#)

Create a Quote in the front-end

- ① In your backend, enable Product Page Activation and Category Page Activation for front-end functionality in the Cart2Quote settings.
- ② Select a product.
- ③ Set Allowed to Quote Mode to "Yes".
- ④ In your front-end, find the product and click "Add to Quote".
- ⑤ View Quotation.
- ⑥ Click "Submit Quote Request".



3 Learn more

Reading
progress



Configure Cart2Quote

When everything works fine, you can configure Cart2Quote to your wishes and make changes to your theme if necessary.

Learn more

Take a look at our more extensive manuals for further explanation of the configuration processes:

- [User Manual](#)
- [Installation Manual](#)
- [Add Cart2Quote to a custom theme](#)
- [API Manual](#)

